

Request for Preliminary Approval of a Plan to Merge Banks
Documentation Checklist

Name of Continuing or Resulting Bank

Use "X" or N/A

Section A – Disclosure to Stockholders

- _____ 1. Notice of stockholders' meetings and the FCA disclaimer statement
- _____ 2. Proxy instructions, proxy authorization, and ballot
- _____ 3. Boards of directors' statements
- _____ 4. Statements of advantages and disadvantages of merger
- _____ 5. Summary of tax matters
- _____ 6. Summary of provisions of the agreement and plan of merger
- _____ 7. Agreement and plan of merger and exhibits
 - _____ 1. Exhibit 1 – Bylaws—resulting or continuing Bank
 - _____ 2. Exhibit 2 – Charter and map of territory
 - _____ 3. Exhibit 3 – Director biographical information
 - _____ 4. Exhibit 4 – Capital accounts
- _____ 8. Summary of the charter and bylaw changes
- _____ 9. Direct loan rates of the constituent banks
- _____ 10. Summary of the general financing agreement
- _____ 11. Proposed policies of the continuing or resulting bank
- _____ 12. Accounting policy for high-risk loans and loan-related assets and statistics
- _____ 13. Annual report of each constituent bank
- _____ 14. Interim financial statements of each constituent bank
- _____ 15. Pro forma financial information
- _____ 16. Relationship with a qualified public accountant
- _____ 17. Other significant matters

Section B – Additional Documents for FCA Use

- _____ 18. Certified resolution from each board of directors
- _____ 19. Management capabilities of the continuing or resulting bank
- _____ 20. Credit quality statistics and loan-related assets
- _____ 21. Three-year business plan and financial forecast for FCA use only
- _____ 22. Information systems merger plan
- _____ 23. Waivers
- _____ 24. Additional information and documents
- _____ 25. CEO certification
- _____ 26. Letter of Inclusion from qualified public accountant
- _____ 27. Checklists

